



FOR IMMEDIATE RELEASE

Date: 21 May 2010

To:	Attention:	Fax No.:
Securities Commission	YBhg. Tan Sri Zarinah Anwar	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3267
ASTRO ALL ASIA NETWORKS plc	Ms. Sharon Liew	03- 9543 3007
Berita Harian	En Ahmad Zaini Kamarulzaman	03- 2282 4340 / 2282 2425
Utusan Malaysia & Utusan Melayu	En Mowardi Mahmud	03- 9223 0957 / 9223 6031
The Star	Mr P. Gunasegaram	03- 7957 0694
Bernamea	Pn. Salbiah Said	03- 2694 9636
The New Straits Time Press (M) Bhd	En. Mustapha Kamil	03- 2282 7600
The Edge Financial Daily	Mr. M Shanmugam	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 4045 5828
Nanyang Siang Pau Sdn Bhd	Ms Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

ASTRO HOLDINGS SDN BHD ("AHSB")

CONDITIONAL TAKE-OVER OFFER BY AHSB THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE VOTING SHARES IN ASTRO ALL ASIA NETWORKS PLC ("ASTRO") ("OFFER SHARES") AT A CASH OFFER PRICE OF RM4.30 FOR EACH OFFER SHARE ("OFFER")

We refer to the press release dated 20 May 2010 relating to the Offer, issued by CIMB, on behalf of AHSB, announcing that the Offer has become unconditional on 20 May 2010 ("**Unconditional Date**").

The detailed disclosure of the level of acceptances received in respect of the Offer as at 5.00 p.m. (Malaysian time) on the Unconditional Date, in accordance with the requirement of Section 25(1) of the Malaysian Code on Take-Overs and Mergers 1998 ("**Code**"), is set out in Table 1

The Offer shall remain open for acceptances up to **5.00 p.m. (Malaysian time) on 3 June 2010** ("**2nd Closing Date**"), being 14 days from the Unconditional Date, or such later date as CIMB may announce on behalf of AHSB. AHSB intends to close the Offer on the 2nd Closing Date. However, depending on the level of acceptances, AHSB may extend the Offer beyond the 2nd Closing Date, in accordance with the provisions of the Code

Yours faithfully
for **CIMB INVESTMENT BANK BERHAD**

Ong Liang Heng
Head/Director
Corporate Finance

Chan Wan Shen
Director
Corporate Finance

cc:

AHSB (Attn: Ms Sasha Anthony, Fax No : 03- 2380 6500)



Table 1

	No. of Offer Shares	% of issued and paid-up share capital of ASTRO ⁽¹⁾
Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received from the holders of Offer Shares by AHSB after the posting of the Offer Document on 30 April 2010 (" Posting Date ") and up to 5 p.m. (Malaysian time) on the Unconditional Date	485,774,766	24.88
Offer Shares held by AHSB and persons acting in concert with AHSB (" PACs ") as at the Posting Date	1,410,358,461	72.22
Offer Shares acquired or agreed to be acquired (other than the Offer Shares for which acceptances of the Offer have been received) by AHSB during the offer period of the Offer	-	-
	<hr/> 1,896,133,227	<hr/> 97.10
Offer Shares for which acceptances of the Offer (which are subject to verification) have been received by AHSB after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Unconditional Date from holders of Offer Shares (other than the PACs)	26,590,113	1.36

Note:

⁽¹⁾ Based on total issued and paid-up share capital of ASTRO as at 20 May 2010 of 1,952,761,161 ordinary shares of 10 pence each.