



**FOR IMMEDIATE RELEASE**

Date: 21 May 2010

To:	Attention:	Fax No.:
Securities Commission	YBhg. Tan Sri Zarinah Anwar	03- 6201 6158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3267
ASTRO ALL ASIA NETWORKS plc	Ms. Sharon Liew	03- 9543 3007
Berita Harian	En. Ahmad Zaini Kamarulzaman	03- 2282 4340 / 2282 2425
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9223 0957 / 9223 6031
The Star	Mr. P. Gunasegaram	03- 7957 0694
Bernama	Pn. Salbiah Said	03- 2694 9836
The New Straits Time Press (M) Bhd	En. Mustapha Kamil	03- 2282 7600
The Edge Financial Daily	Mr. M Shanmugam	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 4045 5828
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 8993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

**ASTRO HOLDINGS SDN BHD ("AHSB")**

**CONDITIONAL TAKE-OVER OFFER BY AHSB THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE VOTING SHARES IN ASTRO ALL ASIA NETWORKS PLC ("ASTRO") ("OFFER SHARES") AT A CASH OFFER PRICE OF RM4.30 FOR EACH OFFER SHARE ("OFFER")**

We refer to the offer document dated 30 April 2010 which sets out the details of the Offer ("Offer Document") and the press notice dated 20 May 2010 released by us, on behalf of AHSB, in relation to the Offer.

On behalf of AHSB, we wish to announce that as at 5.00 p.m. (Malaysian time) on 21 May 2010:

- (a) AHSB has received valid and complete acceptances of not less than nine-tenths in the nominal value of the Offer Shares (other than the Offer Shares already held at the date of the Offer by AHSB and persons acting in concert with AHSB); and
- (b) by virtue of acceptances of the Offer, AHSB has acquired or unconditionally contracted to acquire:
- (i) not less than 90% of the Offer Shares; and
  - (ii) not less than 90% of the voting rights attaching to the Offer Shares.



Accordingly, AHSB will, no later than 2 months from 21 May 2010, proceed to exercise its rights to compulsorily acquire any remaining Offer Shares for which acceptances have not been received under the Offer in accordance with the provisions of the Companies Act 2006 of the United Kingdom and the terms as set out in Section 6 of the Offer Document.

Yours faithfully  
for **CIMB INVESTMENT BANK BERHAD**

A stylized signature in black ink, consisting of a large, sweeping 'O' followed by a horizontal line and a small flourish.

**Ong Liang Heng**  
Head/Director  
Corporate Finance

A handwritten signature in black ink, appearing to read 'Chan Wan Shen' with a large, decorative flourish at the end.

**Chan Wan Shen**  
Director  
Corporate Finance

**cc:**

AHSB (Attn: Ms Sasha Anthony, Fax No.: 03- 2380 6500)