

**ASTRO ALL ASIA NETWORKS plc (“ASTRO”)**

**CONDITIONAL TAKE-OVER OFFER BY ASTRO HOLDINGS SDN BHD (“AHSB”) –  
COMPLETION OF COMPULSORY ACQUISITION EXERCISE**

Reference is made to the Conditional Take-Over Offer by AHSB, through CIMB Investment Bank Berhad, to acquire all the voting shares in ASTRO (“Offer Shares”) at a cash offer price of RM4.30 per share (“Offer”).

ASTRO wishes to inform that AHSB has today completed the compulsory acquisition of all the remaining Offer Shares which were not already owned by AHSB pursuant to the Offer (“Remaining Offer Shares”). The compulsory acquisition was undertaken in accordance to the provisions of the Companies Act 2006 of the United Kingdom (“English Act”) and the terms as set out in Section 6 of the offer document dated 30 April 2010 relating to the Offer. AHSB had, on 16 June 2010, issued the compulsory acquisition notice to each holder of the Remaining Offer Shares, stating its intention to exercise its rights under the English Act to acquire the Remaining Offer Shares at the cash offer price of RM4.30 per share.

The bulk transfer of the Remaining Offer Shares to AHSB was lodged with Bursa Depository Sdn Bhd this morning and was completed today. The cheques representing the cash offer payment for the Remaining Offer Shares will be posted on 29 July 2010.

**In view of the foregoing, the 7<sup>th</sup> Annual General Meeting of ASTRO, which is scheduled to take place on 30 July 2010, will be a private meeting between ASTRO and its sole shareholder, AHSB.**

This press release is dated 28 July 2010.